# FORM D



UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549 RECEIVED

FORM D

AUG 0 4 2003

 OMB Number:
 3235-0076

 Expires:
 May 31, 2005

Estimated average burden

NOTICE OF SALE OF SECURIFIES
PURSUANT TO REGULATION OF

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

-	SEC US	SE ONLY	
Prefix			Serial
	. 1	1	
	DATE R	ECEIVED	
	1	1	

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	1
Series A Preferred Stock	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE	•
Type of Filing: New filing Amendment	
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer.	_
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	
MyOwnMD, Inc.	_
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)	
1000 0 1100 0 100	
1940 Garnet Avenue, Suite 104, San Diego, CA 92109 (858) 270-9444	-
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)	
(if different from Executive Offices)	
Brief Description of Business	-
BDOCE CONTROL OF BUSINESS	CET
Medical Consulting PROCES	MEI
	-
Type of Business Organization  Corporation  Dimited partnership, already formed  Other (please specify):  AUG 0 5 2	003
business trust limited partnership, to be formed	
Month Year IHOMSC	
Actual or Estimated Date of Incorporation or Organization: 04 2000 Actual Estimated	AL.
Jurisdiction of Incorporation of Organization: (Enter two-letter U.S. Postal Service abbreviation for State: DE	
CN for Canada; FN for other foreign jurisdiction)	

## **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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SEC 1972 (6-02)

## BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter ⊠ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Louis P. Urbano Business or Residence Address (Number and Street, City, State, Zip Code) 1940 Garnet Avenue, Suite 104, San Diego, CA 92109 Check Box(es) that Apply: Promoter ⊠ Beneficial Owner Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Ahmed Ghouri, M.D. Business or Residence Address (Number and Street, City, State, Zip Code) 1940 Garnet Avenue, Suite 104, San Diego, CA 92109 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Suren Dutia Business or Residence Address (Number and Street, City, State, Zip Code) 1940 Garnet Avenue, Suite 104, San Diego, CA 92109 Check Box(es) that Apply: Promoter ⊠ Beneficial Owner Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Raghu Sugavanam Business or Residence Address (Number and Street, City, State, Zip Code) 1940 Garnet Avenue, Suite 104, San Diego, CA 92109 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Gulfstream Partnership, LP Business or Residence Address (Number and Street, City, State, Zip Code) 777 Cella Road, St. Louis, MO 63124 ☐ General and/or ☐ Beneficial Owner ☐ Executive Officer □ Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet or copy and use additional copies of this sheet, as necessary.)

				<u> </u>	B. INFO	RMATIC	N ABOU	JT OFFI	ERING					
1. F	las the issue	r sold, or	does the iss	suer intend	to sell, to n	on-accredi	ted investo	rs in this	offering?				Yes	No ⊠
				Ansv	wer also in	Appendix,	Column 2	, if filing	under ULC	DE.				
2. V	Vhat is the n	ninimum i	nvestment	that will be	accepted fi	rom any in	dividual?		•••••			\$		NI -
3. [												Yes ⊠	No □	
s te l:	enter the infi ion or similar be listed is ist the name or dealer, you	ar remuner an associ of the bro u may set	ation for so ated persor ker or deal forth the in	olicitation on on agent of age	of purchaser f a broker of than five (	rs in conne or dealer re 5) persons	ction with gistered wi to be listed	sales of se th the SE	ecurities in C and/or v	the offeri	ng. If a p or states,	erson		
Full N	lame (Last r	iame first,	if individu	al)										
Busin	ess or Resid	lence Add	ress (Numb	er and Stre	et, City, Sta	ate, Zip Co	de)						<u></u>	
Name	of Associa	ted Broker	or Dealer								<del></del>			
States	in which P	erson Liste	ed Has Sol	icited or Int	ends to Sol	icit Purcha	Serc							
	k "All State											🗖 Al	States	
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	(DE) [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	(FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Full ?	Name (Last	name first	if individu	ıal)									-	
Busin	ess or Resid	lence Add	ress (Num	ber and Stre	eet, City, St	ate, Zip Co	ode)							A
Nam	e of Associa	ted Broke	or Dealer											
State	s in which P	erson List	ed Has Sol	icited or In	tends to So	licit Purcha	sers							
•	ck "All Stat											_	ll States	
[AL] [IL] [MT] [RI]	[IN]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	(DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Full	Name (Last	name first	, if individ	ual)	· · · · · · · · · · · · · · · · · · ·									
Busi	ness or Resi	dence Ado	lress (Num	ber and Str	eet, City, S	tate, Zip Co	ode)							
	<u> </u>				·									
Nam	e of Associa	ated Broke	r or Dealer	•										
State	s in which l	Person Lis	ted Has So	licited or In	tends to So	licit Purch	asers							
•												🗆 A	Il States	
[AL] [IL] [MT [RI]	[IN] ] [NE]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		

# OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ <u>-</u>	\$
	Equity	\$ 1,691,500.50	\$ <u>1,691,500.50</u>
	☐ Common ☒ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	\$	
	Total	\$ <u>1,691,500.50</u>	\$ <u>1,691,500.50</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Aggregate Number Investors	Dollar Amount of Purchases
	Accredited Investors	<u>71</u>	\$ <u>1,691,500.50</u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the user, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		Dilleria
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505	2304111,	\$
	Regulation A		\$
•	Rule 504		\$
			φ
	Total		p
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	$\boxtimes$	\$ 20,000.00
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (Identify)		\$
	Total	$\boxtimes$	\$ _20,000.00

	E. STATE SIGNATURE								
1.	Is any party described in 17CFR 230.262 presently subject to any of the disqualification provisions  Yes No of such rule?								
	See Appendix, Column 5 for state response.								
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.								
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.								
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.								
	e issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned ly authorized person.								
Iss	uer (Print or Type Signature Date								
M	yOwnMD, Inc. June 24, 2003								
Na	ame (Print or Type)  Title (Print or Type)								
A F	omed F. Chouri M.D. Chief Executive Officer								

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

			Andrew Services	APPEN						
1	2 3			APPENDIX 4					3	
	Intend to no accreo investo Sta (Part B-)	on- lited ors in te	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and Amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
MT										
NE								<u> </u>		
NV								<u> </u>		
NH		ļ								
NJ										
NM										
NY		X	Series A Preferred Stock (\$45,000.00)	5	\$45,000.00	0	0		X	
NC										
ND								ļ		
ОН										
OK										
OR		X	Series A Preferred Stock (\$25,000.00)	1	\$25,000.00	0	0		X	
PA										
RI										
SC										
SD										
TN										
TX		X	Series A Preferred Stock (\$50,000.00)	4	\$50,000.00	0	0		X	
UT										
VT										
VA										
WA										
WV										
WI										
WY										
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